

MARC STUART GOLDBERG, LLC
A LIMITED LIABILITY COMPANY

Attorney at Law and Mediator

670 White Plains Road

Suite 121

Scarsdale, New York 10583

Tel: 914-725-8200

Fax: 914-725-7724

MARC STUART GOLDBERG
msgoldberg@msglegal.com

February 16, 2018

To: Parties in Interest in Second Phoenix Holding LLC, Harlem Phoenix Realty Corp., and
Kshel Realty Corp., 18-10009, Jointly Administered

The Initial Case Conference in the above referenced matters that was first conducted on
January 30, 2018, has been adjourned to April 30, 2018, at 10:00 o'clock a.m., before the Hon.
Martin Glenn, United States Bankruptcy Judge, in Courtroom 523, at the United States
Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New
York 10004.

Sincerely yours,
/s/ Marc Stuart Goldberg
Marc Stuart Goldberg

MSG: rd